

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED 8 JULY, 2026, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL THE JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any other jurisdiction except India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction, outside India. On the basis of the filing with the Registrar of Companies, Mumbai at Mumbai (the "ROC"), (if I am/we are in India) or the RHP and the preliminary international wrap dated 8 July, 2026, (the "Preliminary International Wrap" and together with the RHP, the "Preliminary Offering Memorandum") (if I am/we are outside India), General Information Document for investing in public Offers ("GID" or "General Information Document") and having studied the attached details as per the abridged prospectus (the "Abridged Prospectus"), I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer up to my/our Bids for maximum number of Equity Shares at or above the offer price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible persons to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCBS or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/we hereby confirm that I/we do not require approval from any regulatory authority to invest in the Offer according to applicable laws. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), the Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only the SCBS (for Bids other than the Bids by Anchor Investors) and the Book Running Lead Managers ("BRLMs") and their respective Affiliated Syndicate Members (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and Retail Individual Bidders based only on technical grounds and as specified in the Abridged Prospectus, GID and the RHP or the Preliminary Offering Memorandum, as applicable. I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the ROC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Offer. I/we confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and will provide access to the Prospectus (if I am/we are outside India) or the Final Offering Memorandum (if I am/we are Resident outside India). I/we confirm that my/our investment decision is solely based on my independent verification and external advice, on the RHP or the Preliminary Offering Memorandum, as applicable and the Prospectus or the Final Offering Memorandum, as applicable. Any investment decision should be based on independent verification and external advice.

I/WE CONFIRM THAT: EITHER I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign national or I am/we Indian national(s) resident in India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis. I/we represent, warrant, acknowledge and agree with the Company, the Promoter Selling Shareholders and the Members of the Syndicate as follows: (A) I/we have received a copy of the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and have read it and will be provided access to the Prospectus (if I am/we are in India) or the Final Offering Memorandum (if I am/we are outside India). My/our investment decision is based on the RHP or the Preliminary Offering Memorandum, as applicable and the Prospectus and the Final Offering Memorandum, as applicable; (B) I/we have read and agree to the representations, warranties, acknowledgements and agreements contained in the section entitled "Offer Procedure" on page 501 of the RHP and either (1) the sections "Terms of the Offer" and "Other Regulatory and Statutory Disclosures" 486 and 448 of the RHP, respectively, if I am/we are in India; or (2) the sections "Transfer Restrictions" and "Distribution and Solicitation Restrictions" of the Preliminary Offering Memorandum, if I am/we are outside India. I/we and any person I/we represent or the accounts on whose behalf I/we are purchasing the Equity Shares confirm that (A) I/we understand that the Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and, unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States, and (B) I/we are not an affiliate of the Company or a person acting on behalf of such affiliate. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. We are and any person we represent or the accounts on whose behalf we are purchasing the Equity Shares are either (i) persons in the United States or to or for the account or benefit of, U.S. Persons, in each case as investors that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) and "qualified purchasers" (as defined under the U.S. Investment Company Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States and are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. (B) agree to the terms and conditions in (1) this Application Form and (2) the RHP and the Prospectus, if I am/we are in India, or the Preliminary Offering Memorandum and the Final Offering Memorandum, if I am/we are outside India; (C) I am/we are purchasing the Equity Shares pursuant to the laws of the jurisdictions applicable to me/us; (D) I/we are not an affiliate of the Company or a person acting on behalf of such affiliate; (E) if I am/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgements and agreements on behalf of each such account; and (F) if I/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgements and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

FOR QIB BIDDERS: We confirm that the Bid size/maximum Equity Shares applied for by us does not exceed the relevant regulatory approvals/limits. We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

Further: (1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP or the Preliminary Offering Memorandum, as applicable, I/we agree to indemnify and hold the Company, the Promoter Selling Shareholders and the Members of the Syndicate harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements and I/we agree that the indemnity set forth in herein shall survive the resale of the Equity Shares purchased in the Offer. I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCBS (at Designated SCBS Branches) or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations) as the case may be, to do all such acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking/unblocking of funds in the bank account of the applicant maintained with the SCBS as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, to offer instruction to the SCBS to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid offer, the SCBS/Registrar to the Offer shall reject the application. 3) I/we hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCBS (at Designated SCBS Branches) or CDPs (at Designated CDP Locations) or the RTAs (at Designated RTA Locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band. I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my/our amount is blocked by the relevant SCBS.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/we are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 501 and 524 of the RHP, respectively.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

1. Name of sole/first Bidder should be exactly the same as it appears in the depository records, only the name of the first Bidder (which should also be the first name in which the beneficiary account is held) should be provided in this Bid cum Application Form. The Bid means an indication to make an Offer during the Bid Offer Period by a Bidder and not "an offer".
2. The first Bidder, should mention his/her PAN allotted under the Income Tax Act, 1961, DPID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation, multilateral/bilateral institutions, development financial/after multilateral/bilateral, the Bidders, or in the case of joint Bids, the First Bidder (in the case of joint bid which the beneficiary account is held), should mention his/her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press releases dated March 28, 2023 and any subsequent press release in this regard.
3. Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares and delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAs/CDPs nor the SCBS nor the Company shall have any responsibility and undertake any liability for the same.
4. **Bid Lot and Price Band:** The face value of equity shares is ₹ 1 each. The price band, Employee account and the minimum bid lot has been decided by our Company, in consultation with the BRLMs and will be advertised in all editions of financial evening, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and the Mumbai edition of Navshakti, a Marathi daily newspaper (Marathi being the regional language of Maharashtra where our Registered Office is located), each with wide circulation, at least two (2) Working Days prior to the Bid Offer Opening Date, with the relevant financials calculated at the Floor Price and at the Cap Price and have been made available to the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid Offer Period will be extended by at least three (3) additional Working Days after revision of Price Band subject to the Bid Offer Period not exceeding a total of ten (10) Working Days. In case of force majeure, banking strike or similar unforeseen circumstances, the Company in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid Offer Period for a minimum of one (1) Working Day, subject to the Bid Offer Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLMs, and at the terminals of the Members of the Syndicate and by intimation to SCBSs, other Designated Intermediaries and the Sponsor Banks as applicable.
5. **Maximum and Minimum Bid Size:** In case of Retail Individual Bidders, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 200,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Offer Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 200,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum, as applicable.
6. Please tick category as applicable to ensure proper upload of Bid in Stock Exchanges system.
7. Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
8. **Cheques/Demand Draft/Cash/stock/money orders/revolver orders will not be accepted.** Eligible NRIs bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCBS to confirm or accept the UPI Mandate Request (in case of UPI Bidders bidding through the UPI Mechanism), to block their Non-Resident Ordinary ("NRO") Accounts for the Bid Amount, at the time of the submission of this Bid cum Application Form. All Bidders including the Eligible NRIs bidding on a repatriation basis by using the Non-Resident Forms should authorise their respective SCBS (if they are bidding directly through the SCBS) to confirm or accept the UPI Mandate Request (in case of Retail Institutional Bidders bidding through the UPI Mechanism) to block their Non-Resident External ("NRE") accounts (including UPI ID, if activated), or Foreign Currency Non Resident ("FCNR") Accounts. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain this Bid cum Application Form from the Registered and Corporate Office of the Company or from any of the Members of the Syndicate or CDPs or RTAs or Registered Brokers from the Bidding Centers. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCBS where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
9.
 - Please note that application made using third party UPI ID or third party ASBA Account are liable to be rejected.
 - QIBs and Non-Institutional Bidders with bids more than ₹ 500,000 cannot use UPI mechanism to apply. UPI Bidders applying up to ₹ 500,000 shall apply through UPI mode as per NPCI vide circular reference no. NPCI/UIOC No. 127/2021-22 dated December 09, 2021 read with SEBI Master Circular no. HO/49/14/2026-CFD-PDD/2/4518/2026 dated February 09, 2026.
 - **For Retail Individual Bidders (RIBs) and Non-Institutional Bidders with Application size up to ₹ 500,000 ("UPI Bidders") bidding through the UPI Mechanism:**
 - Please ensure that your bank is offering UPI facility for public offer.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism may apply through the SCBS and mobile applications whose names appear on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to ensure with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 501 of the RHP.
10. Only the Sole Bidder/First Bidder to sign this Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the first Bidder is not the account holder, ensure that this Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
11. **Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form; b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCBSs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with this Bid cum Application Form.
12. The Bidders may note that in case the DP ID, Client ID and PAN mentioned in this Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, this Bid cum Application Form is liable to be rejected. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard. You may be sent the RHP and the Prospectus (if you are Resident in India) or the Preliminary Offering Memorandum and the final offering memorandum (if you are resident outside India) either in physical form or electronic form or both. You shall not distribute or forward this document and these documents are subject to the disclaimers and restrictions contained in or accompanying them.
13. The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and, unless so registered, may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. The Company has not registered and does not intend to register under the U.S. Investment Company Act in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, Equity Shares are only being offered and sold (i) to persons in the United States or to or for the account or benefit of, U.S. Persons, in each case as investors that are both "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) and "qualified purchasers" (as defined under the U.S. Investment Company Act) in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.
14. This Bid Application form being offered to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in "Other Regulatory and Statutory Disclosures", "Terms of the Offer" and "Offer Procedure" on pages 448, 486 and 501 respectively of the RHP and (ii) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if you are in India) or the Preliminary Offering Memorandum (if you are outside India) together with the terms and conditions contained therein.
15. You may be sent the RHP and Prospectus (if you are in India) or the Preliminary Offering Memorandum and the Final Offering Memorandum (if you are outside India) either in physical form or electronic form or both. You shall not distribute or forward these documents and these documents are subject to disclaimers and restrictions contained in or accompanying them.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP or the Preliminary Offering Memorandum, as applicable. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

TEAR HERE

	COMPANY CONTACT DETAILS	REGISTRAR TO THE OFFER CONTACT DETAILS
<ul style="list-style-type: none"> • In case of queries related to Allotment/credit of Allotted Equity Shares, the Bidders should contact Registrar to the Offer. • In case of Bids submitted to the SCBSs, the Bidders should contact the relevant SCBS. • In case of queries related to upload of Bids submitted to the relevant members of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary. • For UPI related queries, investors can contact NPCI at the toll free number- 18001201740 and Mail Id- ipo.upi@npci.org.in and the Registrar to the Offer at Telephone: +91 40 6716222/18003094001 and E-mail: sbifml.ipo@kfintech.com • In case of ASBA Bidders (other than 3-in-1 Bids) for a bid above ₹500,000 ensure that the bid is uploaded only by the SCBSs. • Ensure that you have accepted the UPI Mandate Request received from the Sponsor Banks prior to 5:00 p.m. of the Bid/Offer Closing Date. 	<p>SBI FUNDS MANAGEMENT LIMITED Registered Office: 9th Floor, Crescenzo, C – 38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India; Corporate Office: 9th Floor and Unit No. 1002, 1003 and 1004 of 10th Floor, Crescenzo, C – 38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India; Tel: +91 22 6179 3000; Website: https://sbifunds.com/investor-relations; Contact person: Vinaya Datar (Chief Compliance Officer, Company Secretary and Head Legal); E-mail: companysecretary@sbimf.com; Corporate Identification Number: U65990MH11992PLC065289</p>	<p>KFIN TECHNOLOGIES LIMITED 301, The Centrium, 3rd Floor, 57 Lal Bahadur Shastri Road, Nav Pada Kurla (West), Kurla Mumbai 400 070, Maharashtra, India Telephone: +91 40 6716222/18003094001 E-mail: sbifml.ipo@kfintech.com Investor grievance e-mail: cinward.ris@kfintech.com Contact person: M. Murali Krishna SEBI registration no: INR00000221:</p>

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RHP
 BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM**

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in this Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise as we can say them that rejection authority strictly with SEBI ICDR Regulations and exchange requirement of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM

- Name of Sole/First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, this Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an offer" and not "an offer".
- Please ensure that the Bid options provided are in the same order as that provided in this Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where this Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Retail Individual Bidders who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 200,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ Members of the Syndicate/Registered Brokers/RTA/Agent, CDPs to whom the original Bid was submitted. In case of the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 200,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP or the Preliminary Offering Memorandum, as applicable. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allocation, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced above, Retail Individual Bidders and who have bid at Cut-off Price, could either revise their Bid or the excess amount be locked at the time of bidding would be unlocked from the ASBA Account after the Allotment is finalised.
- The Sole Bidder/ First Bidder is required to sign this Bid cum Application Form/ Revision form, Thumb impressions and signatures other than in the languages specified in the English Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only the SEBI ID linked with his/her own bank account in case of Sole Bidder and ASBA Bank account or UPI ID linked with the bank account of first Bidder in case of joint Bidder, in the application form. If the first Bidder is not the account holder, ensure that this Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs cannot use UPI Mechanism to apply. UPI Bidders applying up to ₹ 500,000 can apply through UPI mode as per NPCI vide circular reference no. NPCI/UC/OC No. 127/2021-22 dated December 09, 2021 read with SEBI Master Circular no. HO/49/14/14(2)/2026-CFD-POD2/4518/2026 dated February 09, 2026.
 - For Retail Individual Bidders (RIBs) and Non-Institutional Bidders with Application size up to ₹ 500,000 ("UPI Bidders") bidding through the UPI Mechanism:
 - Please ensure that UPI Mechanism is offered UPI facility for such offers.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the (a) bank where the bank account linked with UPI ID is maintained; and (b) Bidders Bidding using the UPI Mechanism will be applying through the SCSBs and mobile applications whose names appear on the website of the SEBI (<https://www.sebi.gov.in/>); sebiweb/OtherAction.do?doRecognisedPrty=yes&intmid=40 and (<https://www.sebi.gov.in/sebiweb/OtherAction.do?doRecognisedPrty=yes&intmid=43>) respectively, as updated from time to time.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" on page 501 of the RHP.
- Other Instructions: a revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Offer instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revisions in the Bid, the Bidders Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhaar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any amended & notifications issued by CBDT, from time to time subject to press release in this regard.

OFFER STRUCTURE

Particulars	SBI Shareholder Reservation Portion ¹	SBIEM Employee Reservation Portion ²	SBI Employee Reservation Portion ³	QIBs ⁴	NIBs	RIBs
Number of Equity Shares available for Allotment/Allocation ⁵	Up to 13,055,629 Equity Shares of face value of ₹1 each	Up to 270,271 Equity Shares of face value of ₹1 each	Up to 2,987,075 Equity Shares of face value of ₹1 each	Not more than 10% of Net Offer Shares of face value of ₹1 each subject to the allocation/ allotment of not more than 50% of the Net Offer	Not less than 10% Equity Shares of face value of ₹1 each available for allocation or Net Offer less allocation to QIB Bidders and RIBs	Not less than 10% Equity Shares of face value of ₹1 each available for allocation or Net Offer less allocation to QIB Bidders and RIBs
Percentage of Offer Size available for Allotment/Allocation	The SBI Shareholder Reservation Portion shall constitute up to 6.41% of the size of the Offer	The SBIEM Employee Reservation Portion shall constitute up to 0.10% of the post-Offer paid-up Equity Share capital of the Company. The SBIEM Employee Reservation Portion, along with the SBI Employee Reservation Portion shall not exceed 5% of the post-Offer paid-up Equity Share capital of the Company	The SBI Employee Reservation Portion shall constitute up to 0.15% of the post-Offer paid-up Equity Share capital of the Company. The SBI Employee Reservation Portion, along with the SBIEM Employee Reservation Portion shall not exceed 5% of the post-Offer paid-up Equity Share capital of the Company	Not more than 50% of the Net Offer size shall be available for allocation to QIB Bidders. However, up to 5% of the Net Offer Portion shall be available for allocation on a proportionate basis to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Net Offer or Net Offer less allocation to QIBs and RIBs. The allotment to each NIB shall be not less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion and the remaining available Equity Shares if any, shall be available for allocation out of which: a) one third of the Non-Institutional Portion shall be reserved for applicants with an application size of more than ₹20 million and up to ₹1 million; and b) two third of the Non-Institutional Portion shall be reserved for applicants with application size of more than ₹1 million. Provided that the unsubscribed portion in either the sub-categories mentioned above may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price.	Not less than 35% of the Net Offer or Net Offer less allocation to QIB Bidders and Non-Institutional Bidders will be available for allocation
Basis of Allotment/ allocation if respective category oversubscribed	Proportionate and in case of oversubscription subject to minimum Bid Lot. For details, see "Offer Procedure" beginning on page 501 of the RHP	The allotment to each Eligible SBIEM Employee shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the SBIEM Employee Reservation Portion and the remaining available Equity Shares, if any, shall be Allotted on a proportionate basis. For further details, see "Offer Procedure" beginning on page 501 of the RHP	The allotment to each Eligible SBI Employee shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the SBI Employee Reservation Portion and the remaining available Equity Shares, if any, shall be Allotted on a proportionate basis. For further details, see "Offer Procedure" beginning on page 501 of the RHP	Proportionate as follows (excluding the Anchor Investor Portion): a) up to 10% of Equity Shares of face value of ₹1 each shall be available for allocation on a proportionate basis to Mutual Funds only; and b) up to 10% Equity Shares of face value of ₹1 each shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above; c) up to 60% of the QIB Portion (of up to 10% Equity Shares of face value of ₹1 each) may be allocated on a discretionary basis to Anchor Investors of which 40% shall be reserved for domestic Mutual Funds and (i) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (i) above may be allocated to domestic Mutual Funds.	The allotment to each Non-Institutional Bidder shall not be less than the minimum application size, subject to availability in the Non-Institutional Portion, and the remainder, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations subject to: a) one third of the portion available to NIBs being 10% Equity Shares of face value of ₹1 each reserved for Bidders Bidding more than ₹20 million and up to ₹1 million; b) two third of the portion available to NIBs being 10% Equity Shares of face value of ₹1 each reserved for Bidders Bidding more than ₹1 million. Provided that the unsubscribed portion in either of the categories specified in (a) or (b) above, may be allocated to Bidders in the other sub-category of Non-Institutional Bidders. For further details, see "Offer Procedure" beginning on page 501 of the RHP	The allotment to each RIB shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares, if any, shall be Allotted on a proportionate basis. For further details, see "Offer Procedure" beginning on page 501 of the RHP
Minimum Bid	10 Equity Shares of face value of ₹1 each	10 Equity Shares of face value of ₹1 each	10 Equity Shares of face value of ₹1 each	Such number of Equity Shares of face value of ₹1 each in multiples of 10 Equity Shares of face value of ₹1 each such that the Bid Amount exceeds ₹20 million	For Non-Institutional Bidder applying under: a) One - third of the Non-Institutional Category such number of Equity Shares in multiples of 10 Equity Shares such that the Bid Amount exceeds ₹20 million. For Non-Institutional Bidder applying under: b) Two - thirds of the Non-Institutional Category such number of Equity Shares in multiples of 10 Equity Shares such that the Bid Amount exceeds ₹1 million.	10 Equity Shares of face value of ₹1 each
Maximum Bid	Such number of Equity Shares in multiples of 10 Equity Shares of face value of ₹1 such that the maximum Bid Amount by each Eligible Shareholder in this portion does not exceed ₹20 million	Such number of Equity Shares in multiples of 10 Equity Shares of face value of ₹1 each, so that the maximum Bid Amount by each Eligible SBIEM Employee shall not exceed ₹20 million (net of Employee Discount, if any). In the event of under-subscription in the SBIEM Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible SBIEM Employees for a value exceeding ₹20 million (net of Employee Discount, if any), subject to total Allotment to an Eligible SBIEM Employee not exceeding ₹50 million (net of Employee Discount, if any).	Such number of Equity Shares in multiples of 10 Equity Shares of face value of ₹1 each, so that the maximum Bid Amount by each Eligible SBI Employee shall not exceed ₹20 million (net of Employee Discount, if any). In the event of under-subscription in the SBI Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible SBI Employees for a value exceeding ₹20 million (net of Employee Discount, if any), subject to total Allotment to an Eligible SBI Employee not exceeding ₹50 million (net of Employee Discount, if any).	Such number of Equity Shares in multiples of 10 Equity Shares of face value of ₹1 each not exceeding the size of the Net Offer, (excluding the Anchor portion) subject to applicable limits to each Bidder	For NIBs applying under one-third of the Non-Institutional Portion (with application size of more than ₹20 million and up to ₹1 million) such number of Equity Shares in multiples of 10 Equity Shares of face value of ₹1 each, such that the Bid Amount does not exceed ₹20 million. For NIBs applying under two-thirds of the Non-Institutional Portion (with application size of more than ₹1 million) such number of Equity Shares in multiples of 10 Equity Shares of face value of ₹1 not exceeding the size of the Net Offer, (excluding the QIB Portion) subject to limits applicable to the Bidder.	Such number of Equity Shares in multiples of 10 Equity Shares of face value of ₹1 each such that the Bid Amount does not exceed ₹20 million
Mode of Bidding ⁶	Through ASBA process only (including the UPI Mechanism)	Through ASBA process only (including the UPI Mechanism)	Through ASBA Process only (including the UPI Mechanism)	Through ASBA process only (excluding the UPI Mechanism) (except in case of Anchor Investors)	Through ASBA process only (including the UPI Mechanism for Bids up to ₹50 million)	Through ASBA Process only (including the UPI Mechanism)
Bid Lot	10 Equity Shares of face value of ₹1 each and in multiples of 10 equity share of face value of ₹1 each thereafter	10 Equity Shares of face value of ₹1 each and in multiples of 10 equity share of face value of ₹1 each thereafter	10 Equity Shares of face value of ₹1 each and in multiples of 10 equity share of face value of ₹1 each thereafter	Compulsorily in dematerialised form	10 Equity Shares of face value of ₹1 each and in multiples of 10 equity share of face value of ₹1 each thereafter	10 Equity Shares of face value of ₹1 each and in multiples of 10 equity share of face value of ₹1 each thereafter
Mode of Allotment	Minimum of 10 Equity Shares of face value of ₹1 each and in multiples of 10 Equity Share thereafter of face value of ₹1 each.	Minimum of 10 Equity Shares of face value of ₹1 each and in multiples of 10 Equity Share thereafter of face value of ₹1 each.	Minimum of 10 Equity Shares of face value of ₹1 each and in multiples of 10 Equity Share thereafter of face value of ₹1 each.	Compulsorily in dematerialised form	Minimum of 10 Equity Shares of face value of ₹1 each and in multiples of 10 Equity Share thereafter of face value of ₹1 each.	Minimum of 10 Equity Shares of face value of ₹1 each and in multiples of 10 Equity Share thereafter of face value of ₹1 each.
Trading Lot	10 Equity Shares	10 Equity Shares	10 Equity Shares	10 Equity Shares	10 Equity Shares	10 Equity Shares
Who can apply ^{7(a)}	Eligible SBI Shareholders	Eligible SBIEM Employees	Eligible SBI Employees	Public financial institutions as specified in Section 2(72) of the Companies Act, scheduled commercial banks, Mutual Funds, FPIs (other than the corporates, corporate bodies and family offices), VCs, AIFs, FVCI's registered with SEBI, multi-fund and bilateral development financial institutions, state industrial development corporation, insurance companies registered with IRDAI, provident funds (subject to applicable law) with minimum corpus of ₹250 million, pension funds with minimum corpus of ₹250 million, registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the Govt through resolution F. No.2/2005-DD-I dated November 23, 2005, the insurance funds set up and managed by the Air Force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs, in accordance with applicable laws	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the karta), companies, corporate bodies, scientific institutions, societies, trusts, family offices and FPIs who are individuals, corporate bodies and family offices which are re-registered as Category II FPIs and registered with SEBI	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the karta)
Terms of Payment	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bid ⁸ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank(s) through the UPI Mechanism (for RIBs or individual investors bidding under the Non - Institutional Portion for an amount of more than ₹20 million and up to ₹50 million, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bid ⁸ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank(s) through the UPI Mechanism (for RIBs or individual investors bidding under the Non - Institutional Portion for an amount of more than ₹20 million and up to ₹50 million, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bid ⁸ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank(s) through the UPI Mechanism (for RIBs or individual investors bidding under the Non - Institutional Portion for an amount of more than ₹20 million and up to ₹50 million, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bid ⁸ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank(s) through the UPI Mechanism (for RIBs or individual investors bidding under the Non - Institutional Portion for an amount of more than ₹20 million and up to ₹50 million, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bid ⁸ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank(s) through the UPI Mechanism (for RIBs or individual investors bidding under the Non - Institutional Portion for an amount of more than ₹20 million and up to ₹50 million, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bid ⁸ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank(s) through the UPI Mechanism (for RIBs or individual investors bidding under the Non - Institutional Portion for an amount of more than ₹20 million and up to ₹50 million, using the UPI Mechanism) that is specified in the ASBA Form at the time of submission of the ASBA Form

¹ Assuming full subscription in the Offer.
² Anchor Investors are not permitted to participate in the Offer through the ASBA process. Further, pursuant to the SEBI ICDR Master Circular, the ASBA has mandated that the ASBA applications in the Offer will be processed only if the Bid Amounts are blocked in the bank accounts of the Anchor Investors. Accordingly, Stock Exchanges shall, for all categories of investors viz. QIBs, NIBs, RIBs, Eligible SBIEM Employees, Eligible SBI Employees and Eligible SBI Shareholders and all modes through which the Bid cum Application Form is processed, accept ASBA Forms in their electronic book building platform only with a mandatory confirmation on the Bid Amounts blocked.
³ The SBI Shareholder Reservation Portion shall be available for allocation to Eligible SBI Shareholders in the SBI Shareholder Reservation Portion (if eligible and subject to applicable limits) and the SBIEM Employee Reservation Portion (if eligible and subject to applicable limits) shall not be treated as multiple Bids subject to applicable limits. The Eligible SBI Shareholder in Bidding in the SBI Shareholder Reservation Portion for up to ₹1.20 million, application by each Eligible SBI Shareholder in the Retail Portion and Non-Institutional Portion and SBIEM Employee Reservation Portion (if eligible and subject to applicable limits) shall not be treated as multiple Bids. Therefore, Eligible SBI Shareholders bidding in the SBI Shareholder Reservation Portion (subject to the Bid Amount being up to ₹1.20 million) can also bid under the Retail Portion or the Non-Institutional Portion and the SBIEM Employee Reservation Portion (if eligible and subject to applicable limits) and such Bids shall be treated as multiple Bids. In terms of Regulation 33(4)(d) of SEBI ICDR Regulations, any under-subscription portion in the SBI Shareholder Reservation Portion and the unsubscribed portion, if any, after such adjustment, may be added to the SBI Employee Reservation Portion (subject to maximum limits). Any subsequent under-subscription portion, after such inter-se adjustments among the reserved categories shall be added back to the Net Offer. In case of under-subscription in the SBI Shareholder Reservation Portion (if eligible and subject to applicable limits) and the SBIEM Employee Reservation Portion (if eligible and subject to applicable limits) and such Bids shall be treated as multiple Bids. The Company, in consultation with the BRLMs, may offer a discount of 1% on the Offer Price (equivalent of 1% per Equity Share) to Eligible SBI Employees in the Employee Reservation Portion which shall be announced via Working Days prior to the Bid Offer Opening Date.
⁴ The SBIEM Employee Reservation Portion and SBI Employee Reservation Portion, collectively, shall not exceed 5% of the post-Offer Equity Share capital of the Company. Eligible SBIEM Employees bidding in the Employee Reservation Portion must ensure that the maximum Bid Amount does not exceed ₹1.20 million (net of Employee Discount, if any). However, the initial allocation to an Eligible SBIEM Employee in the SBIEM Employee Reservation Portion shall not exceed ₹1.20 million (net of Employee Discount, if any). In the event of under-subscription in the SBIEM Employee Reservation Portion (if any), the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible SBIEM Employees who have bid in excess of ₹1.20 million (net of Employee Discount, if any), subject to the maximum value of Allotment made to each Eligible SBIEM Employee not exceeding ₹1.20 million (net of Employee Discount, if any). In terms of Regulation 33(4)(d) of SEBI ICDR Regulations, the unsubscribed portion, if any, after such adjustment, may be added to the SBI Shareholders Reservation Portion (subject to maximum limits). Any subsequent under-subscription portion, after such inter-se adjustments among the reserved categories shall be added back to the Net Offer. In case of under-subscription in the SBIEM Employee Reservation Portion (if eligible and subject to applicable limits) and the SBI Employee Reservation Portion (if eligible and subject to applicable limits) and such Bids shall be treated as multiple Bids. The Company, in consultation with the BRLMs, may offer a discount of 1% on the Offer Price (equivalent of 1% per Equity Share) to Eligible SBI Employees in the Employee Reservation Portion which shall be announced via Working Days prior to the Bid Offer Opening Date.
⁵ The SBIEM Employee Reservation Portion and SBI Employee Reservation Portion, collectively, shall not exceed 5% of the post-Offer Equity Share capital of the Company. Eligible SBIEM Employees bidding in the Employee Reservation Portion must ensure that the maximum Bid Amount does not exceed ₹1.20 million (net of Employee Discount, if any). However, the initial allocation to an Eligible SBI Employee in the SBIEM Employee Reservation Portion shall not exceed ₹1.20 million (net of Employee Discount, if any). In the event of under-subscription in the SBIEM Employee Reservation Portion (if any), the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible SBIEM Employees who have bid in excess of ₹1.20 million (net of Employee Discount, if any), subject to the maximum value of Allotment made to each Eligible SBIEM Employee not exceeding ₹1.20 million (net of Employee Discount, if any). In terms of Regulation 33(4)(d) of SEBI ICDR Regulations, the unsubscribed portion, if any, after such adjustment, may be added to the SBI Shareholders Reservation Portion (subject to maximum limits). Any subsequent under-subscription portion, after such inter-se adjustments among the reserved categories shall be added back to the Net Offer. In case of under-subscription in the SBIEM Employee Reservation Portion (if eligible and subject to applicable limits) and the SBI Employee Reservation Portion (if eligible and subject to applicable limits) and such Bids shall be treated as multiple Bids. The Company, in consultation with the BRLMs, may offer a discount of 1% on the Offer Price (equivalent of 1% per Equity Share) to Eligible SBI Employees in the Employee Reservation Portion which shall be announced via Working Days prior to the Bid Offer Opening Date.
⁶ In case of under-subscription in the SBIEM Employee Reservation Portion (if any), the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible SBIEM Employees who have bid in excess of ₹1.20 million (net of Employee Discount, if any), subject to the maximum value of Allotment made to each Eligible SBIEM Employee not exceeding ₹1.20 million (net of Employee Discount, if any). In terms of Regulation 33(4)(d) of SEBI ICDR Regulations, the unsubscribed portion, if any, after such adjustment, may be added to the SBI Shareholders Reservation Portion (subject to maximum limits). Any subsequent under-subscription portion, after such inter-se adjustments among the reserved categories shall be added back to the Net Offer. In case of under-subscription in the SBIEM Employee Reservation Portion (if eligible and subject to applicable limits) and the SBI Employee Reservation Portion (if eligible and subject to applicable limits) and such Bids shall be treated as multiple Bids. The Company, in consultation with the BRLMs, may offer a discount of 1% on the Offer Price (equivalent of 1% per Equity Share) to Eligible SBI Employees in the Employee Reservation Portion which shall be announced via Working Days prior to the Bid Offer Opening Date.
⁷ (i) The Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. The QIB Portion will be accordingly reduced for the shares allocated to Anchor Investors. 40% of the Anchor Investor Portion shall be reserved as under: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors, in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (i) above, may be allocated to domestic Mutual Funds. In the event of under-subscription in the Anchor Investor Portion, the remaining Equity Shares shall be added back to the Net Offer. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than specified above, the balance Equity Shares available for Allotment in the Mutual Fund Portion will be added to the Net Offer. (ii) 10% of the QIB Portion shall be reserved for applicants with an application size of more than ₹20 million and up to ₹1 million; and (iii) 20% of the QIB Portion shall be reserved for applicants with application size of more than ₹1 million. Provided that the unsubscribed portion in either the sub-categories mentioned above may be allocated to applicants in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than specified above, the balance Equity Shares available for Allotment in the Mutual Fund Portion will be added to the Net Offer. (iii) 60% of the QIB Portion (of up to 10% Equity Shares of face value of ₹1 each) may be allocated on a discretionary basis to Anchor Investors of which 40% shall be reserved for domestic Mutual Funds and (i) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (i) above, may be allocated to domestic Mutual Funds.
⁸ Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Form, provided that an amount difference between the price at which Equity Shares are allocated to the Anchor Investors and the Anchor Investor Offer Price, shall be payable by the Anchor Investor Pre-Paid Date as mentioned in the CAN. For details of terms of payment of application to Anchor Investors, see General Information Document available on the website of the Stock Exchanges and the BRLMs. In case of joint Bids, the Bid cum Application Form should contain only the name of the First Bidder whose name should appear as the first holder of the beneficiary account held in joint names. The signature of each First Bidder is required in the Bid cum Application Form and each First Bidder will be deemed to have signed on behalf of the joint Bidders. Bidders will be required to confirm and will be deemed to have represented to the Company, the Promoter/ Selling Shareholders, the Underwriters, their respective directors, partners, designated partners, trustees, associates, officers, agents, affiliates and representative that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

COMMON BID REVISION FORM



(Please scan this QR Code to view the Red Herring Prospectus, Price Band Ad and Abridged Prospectus)



To,
The Board of Directors
SBI FUNDS MANAGEMENT LIMITED

SBI FUNDS MANAGEMENT LIMITED - INITIAL PUBLIC OFFER - NR

Registered Office: 9th Floor, Crescenzo, C-38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India;
Corporate Office: 9th Floor and Unit No. 1002, 1003 and 1004 of 10th Floor, Crescenzo, C-38 & 39, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India;
Tel: +91 22 6179 3000; Website: <https://sbifunds.com/investor-relations>; Contact person: Vinaya Datar (Chief Compliance Officer, Company Secretary and Head Legal);
E-mail: companysecretary@sbimf.com; Corporate Identification Number: U65990MH1992PLC065289

FOR NON-RESIDENTS INCLUDING ELIGIBLE NRIs, FPIs OR FVCI's REGISTERED MULTILATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS APPLYING ON A REPATRIATION BASIS

100% BOOK BUILT OFFER
ISIN: **INE640G01020**
LEI: **335800ES69GBGRRH7193**

Bid cum Application Form No.

MEMBERS OF THE SYNDICATES STAMP & CODE	SUB-SYNDICATE MEMBERS/REGISTERED BROKER'S/SCSB'S/CDP'S/RTA'S STAMP & CODE
SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER

Mr. /Ms./M/s. _____

 Address _____

 Email _____
 Tel. No. (with STD code) / Mobile _____

2. PAN OF SOLE / FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS NSDL CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)									Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)								
	(In Figures)									(In Figures Only)								
	8	7	6	5	4	3	2	1	Bid Price	Retail Discount			Net Price			"Cut-off"		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>
(OR) Option 2																		<input type="checkbox"/>
(OR) Option 3																		<input type="checkbox"/>

5. TO (REVISED BID) (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)									Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)								
	(In Figures)									(In Figures Only)								
	8	7	6	5	4	3	2	1	Bid Price	Retail Discount			Net Price			"Cut-off"		
Option 1									3	2	1	3	2	1	3	2	1	<input type="checkbox"/>
(OR) Option 2																		<input type="checkbox"/>
(OR) Option 3																		<input type="checkbox"/>

6. PAYMENT DETAILS [IN CAPITAL LETTERS] **PAYMENT OPTION : FULL PAYMENT**

Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____
 Bank Name & Branch _____
 Bank a/c reference number _____
 OR
 UPI ID (Maximum 45 characters) _____

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS COMMON BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFER ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE COMMON BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE COMMON BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	7C. MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchanges system)
Date : _____, 2026	I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____	

TEAR HERE



SBI FUNDS MANAGEMENT LIMITED
BID REVISION FORM - INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents

Bid cum Application Form No.

PAN of Sole / First Bidder

DP ID / CL ID _____

Additional Amount Blocked (₹ in figures) _____ ASBA Bank A/c No./UPI ID _____
 Bank Name & Branch _____
 Received from Mr./Ms./M/s. _____
 Telephone / Mobile _____ Email _____

STAMP & SIGNATURE OF SCSB BRANCH / MEMBERS OF THE SYNDICATE / SUB-SYNDICATE MEMBER / REGISTERED BROKER / CDP / RTA / AGENTS

TEAR HERE

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price (₹)			
Additional Amount Blocked (₹ in figures)			
ASBA Bank A/c No. /UPI ID	_____		
Bank Name & Branch	_____		

Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent _____

Name of Sole / First Bidder _____

Acknowledgement Slip for Bidder

Bid cum Application Form No. _____

Important Note : Application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.

TEAR HERE